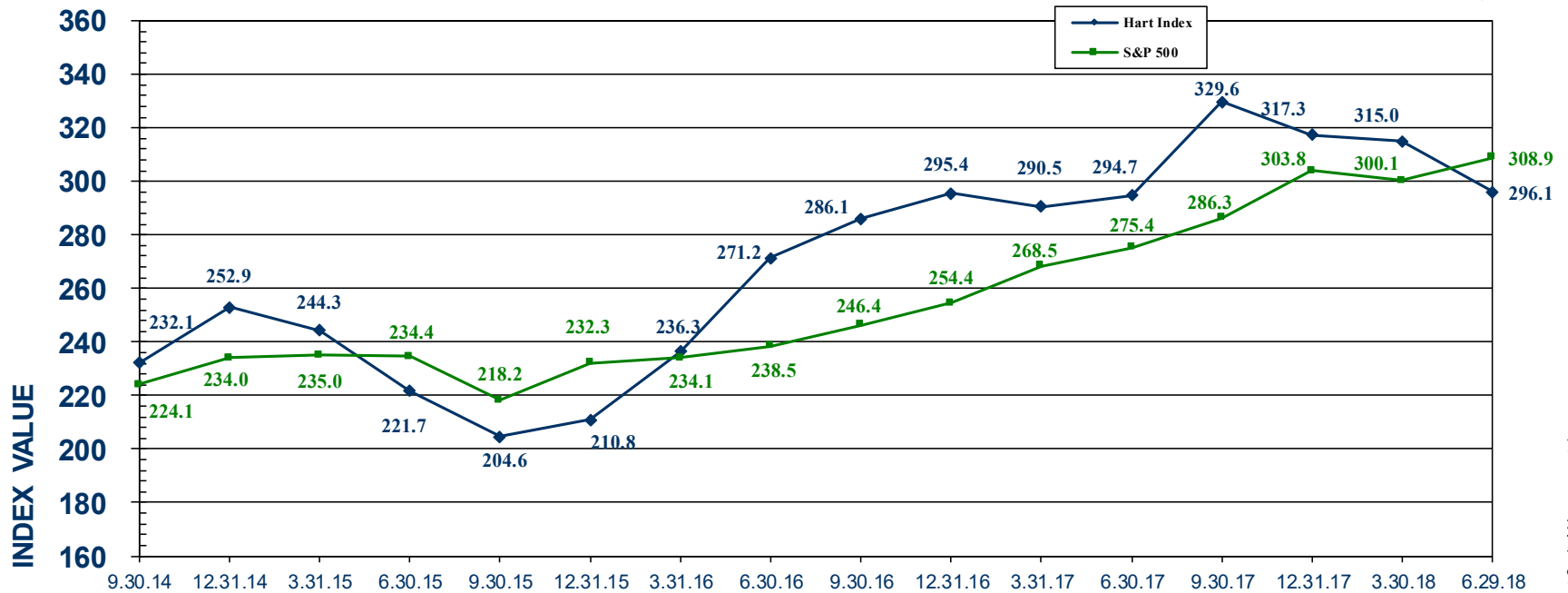


This graph is a market capitalization weighted index that illustrates the aggregate investment performance of the companies listed on this page versus the S&P 500. Both indices are calculated based on a starting value of 100 on 12/31/2002. For the second quarter ended 2018, the Hart Capital Inland Northwest Index decreased -6.0% versus an increase of 2.9% in the S&P 500.

- Avista Corporation
 - Clearwater Paper Corporation
 - Hecla Mining Company
- Idaho Independent Bank
 - Itron, Inc.
 - Key Tronic Corporation
- Northwest Bancorporation, Inc.
 - PotlatchDeltic Corporation
 - W.T.B. Financial Corporation

HART CAPITAL INLAND NORTHWEST INDEX

As of Second Quarter, 2018



100 = 12.31.02

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

© 2006, Hart Capital Management, Inc.

HARTcomposite

This graph illustrates the total equity market value of the companies listed on this page. During the second quarter of 2018, the Hart Capital Inland Northwest Composite decreased \$539.4 million or 4.3%. For the year, the Composite increased \$635.1 million or 5.5%, the majority of which can be attributed to the merger of Potlatch and Deltic Timber on February 20. For the trailing twelve month period, the Composite increased 10.5% or \$1.2 billion.

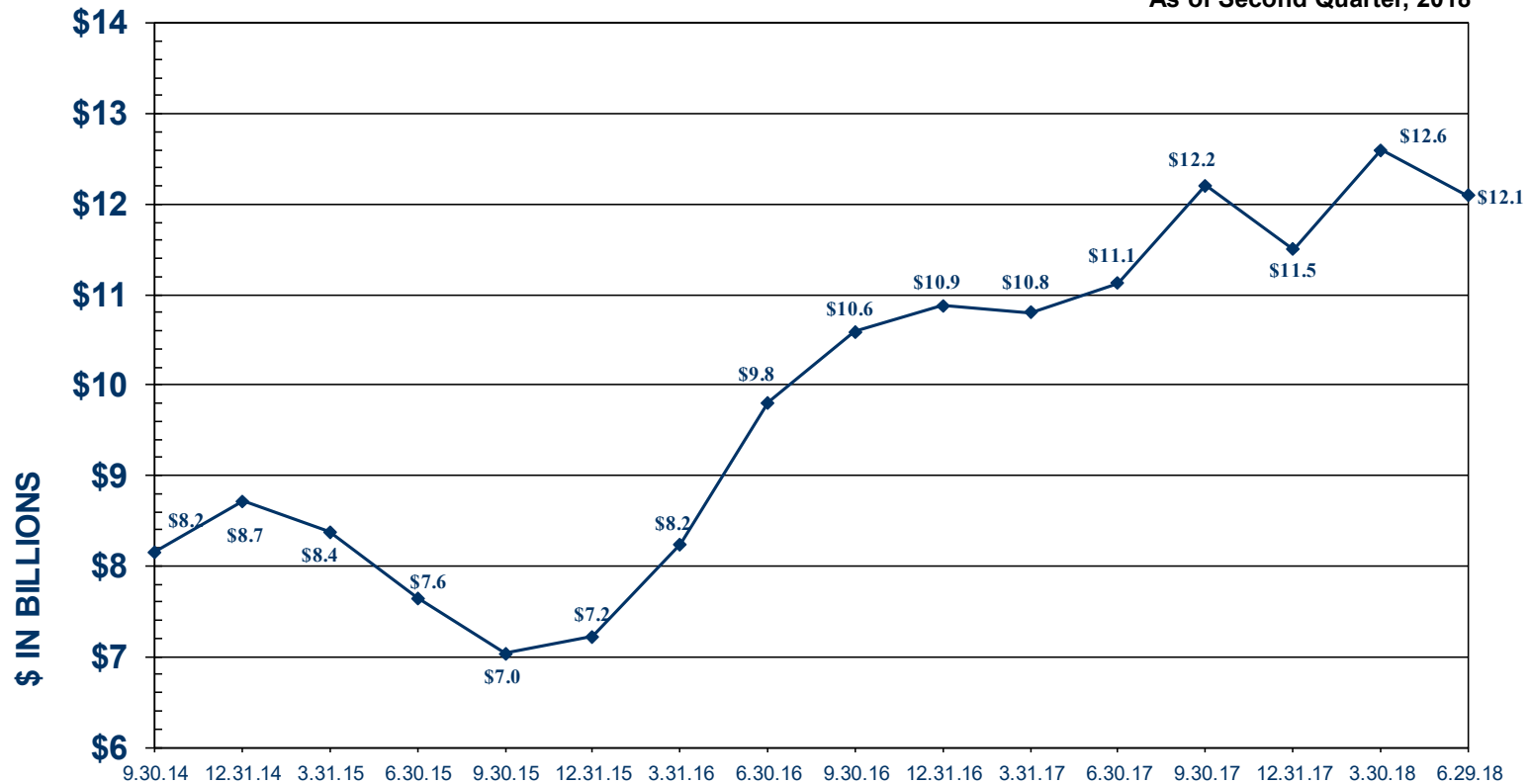
- Avista Corporation
- Clearwater Paper Corporation
- Hecla Mining Company

- Idaho Independent Bank
- Itron, Inc.
- Key Tronic Corporation

- Northwest Bancorporation, Inc.
- PotlatchDeltic Corporation
- W.T.B. Financial Corporation

HART CAPITAL INLAND NORTHWEST COMPOSITE

As of Second Quarter, 2018



© 2006, Hart Capital Management, Inc.

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

HART COMPOSITE AND HART INDEX COMPANIES

Market Capitalization Summary

<u>Stock</u>				6/30/18	
<u>Symbol</u>	<u>Company</u>	<u>Headquarters</u>	<u>Common</u>	<u>Stock</u>	<u>Market</u>
			<u>Shares</u>	<u>Price</u>	<u>Capitalization</u>
			(in millions)		(\$ in millions)
AVA	Avista Corporation	Spokane	65.7	\$52.66	\$3,458.2
PCH	PotlatchDeltic Corporation	Spokane	62.8	50.85	3,191.3
ITRI	Itron, Inc.	Spokane	39.2	60.05	2,354.0
HL	Hecla Mining Company	Coeur d'Alene	400.6	3.48	1,394.2
WTBFB	W.T.B. Financial Corporation	Spokane	2.6	378.50	965.2
CLW	Clearwater Paper Corporation	Spokane	16.5	23.10	380.2
NBCT	Northwest Bancorporation, Inc.	Spokane	7.3	21.46	156.0
IIBK	Idaho Independent Bank	Coeur d'Alene	8.2	14.90	121.9
KTCC	Key Tronic Corporation	Spokane	10.8	7.58	81.6

Total Composite Market Capitalization \$12,102.5

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

HART COMPOSITE AND HART INDEX COMPANIES

Quarterly "Composite" Summary

<u>Stock</u>			<u>6/30/18</u>	<u>3/30/18</u>	
<u>Symbol</u>	<u>Company</u>	<u>Headquarters</u>	<u>Market Capitalization</u>	<u>Market Capitalization</u>	<u>Quarterly Change</u>
			(\$ in millions)	(\$ in millions)	(\$ in millions)
AVA	Avista Corporation	Spokane	\$3,458.2	\$3,315.9	\$142.3
WTBFB	W.T.B. Financial Corporation	Spokane	965.2	881.2	84.0
NBCT	Northwest Bancorporation, Inc.	Spokane	156.0	94.4	61.6
IIBK	Idaho Independent Bank	Coeur d'Alene	121.9	98.4	23.5
KTCC	Key Tronic Corporation	Spokane	81.6	74.9	6.7
HL	Hecla Mining Company	Coeur d'Alene	1,394.2	1,465.8	-71.6
PCH	PotlatchDeltic Corporation	Spokane	3,191.3	3,268.7	-77.4
CLW	Clearwater Paper Corporation	Spokane	380.2	643.6	-263.4
ITRI	Itron, Inc.	Spokane	2,354.0	2,799.0	-445.1
Total Composite Market Capitalization			\$12,102.5	\$12,642.0	-\$539.4

© 2006, Hart Capital Management, Inc.

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

HART COMPOSITE AND HART INDEX COMPANIES
Year-to-Date "Composite" Summary

Stock			6/30/18	12/31/17	
Symbol	Company	Headquarters	Market Capitalization	Market Capitalization	Year-to-Date Change
			(\$ in millions)	(\$ in millions)	(\$ in millions)
PCH	PotlatchDeltic Corporation	Spokane	\$3,191.3	\$2,026.5	\$1,164.9
AVA	Avista Corporation	Spokane	3,458.2	3,316.7	141.4
NBCT	Northwest Bancorporation, Inc.	Spokane	156.0	88.3	67.7
WTBFB	W.T.B. Financial Corporation	Spokane	965.2	904.2	61.0
KTCC	Key Tronic Corporation	Spokane	81.6	73.4	8.2
IIBK	Idaho Independent Bank	Coeur d'Alene	121.9	87.1	34.8
HL	Hecla Mining Company	Coeur d'Alene	1,394.2	1,584.1	-189.9
ITRI	Itron, Inc.	Spokane	2,354.0	2,641.1	-287.1
CLW	Clearwater Paper Corporation	Spokane	380.2	746.1	-365.9
Total Composite Market Capitalization			\$12,102.5	\$11,467.4	\$635.1

© 2006, Hart Capital Management, Inc.

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.


CAPITAL MANAGEMENT, INC.

Trailing Twelve Month "Composite" Summary

<u>Stock</u>			<u>6/30/18</u>	<u>6/30/17</u>	<u>Trailing</u>
<u>Symbol</u>	<u>Company</u>	<u>Headquarters</u>	<u>Market Capitalization</u>	<u>Market Capitalization</u>	<u>Twelve Month Change</u>
			(\$ in millions)	(\$ in millions)	(\$ in millions)
AVA	Avista Corporation	Spokane	\$3,458.2	\$2,618.4	\$839.7
ITRI	Itron, Inc.	Spokane	2,354.0	1,855.8	498.1
PCH	PotlatchDeltic Corporation	Spokane	3,191.3	2,733.9	457.4
WTBFB	W.T.B. Financial Corporation	Spokane	965.2	726.4	238.8
NBCT	Northwest Bancorporation, Inc.	Spokane	156.0	77.0	79.0
IIBK	Idaho Independent Bank	Coeur d'Alene	121.9	77.8	44.1
KTCC	Key Tronic Corporation	Spokane	81.6	76.3	5.3
CLW	Clearwater Paper Corporation	Spokane	380.2	768.2	-387.9
HL	Hecla Mining Company	Coeur d'Alene	1,394.2	2,019.6	-625.4
Total Composite Market Capitalization			\$12,102.5	\$10,953.5	\$1,149.1

© 2006, Hart Capital Management, Inc.

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

HART COMPOSITE AND HART INDEX COMPANIES

Quarterly "Index" Summary

Stock			6/30/18	3/30/18	
Symbol	Company	Headquarters	Price	Price	Percentage Change
NBCT	Northwest Bancorporation, Inc.	Spokane	\$21.46	\$13.30	61.4%
IIBK	Idaho Independent Bank	Coeur d'Alene	14.90	12.95	15.1%
WTBFB	W.T.B. Financial Corporation	Spokane	7.58	6.96	8.9%
KTCC	Key Tronic Corporation	Spokane	378.50	345.00	9.7%
AVA	Avista Corporation	Spokane	52.66	51.25	2.8%
PCH	PotlatchDeltic Corporation	Spokane	50.85	52.05	-2.3%
ITRI	Itron, Inc.	Spokane	3.48	3.67	-5.2%
HL	Hecla Mining Company	Coeur d'Alene	60.05	71.55	-16.1%
CLW	Clearwater Paper Corporation	Spokane	23.10	39.10	-40.9%
<hr/>					
HCINWI	Inland Northwest Index		296.10	315.00	-6.0%
SPX	Standard and Poor's 500 Index		2,718.37	2,640.87	2.9%
RUT	Russell 2000 Index		1,643.07	1,529.43	7.4%

© 2006, Hart Capital Management, Inc.

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

HART COMPOSITE AND HART INDEX COMPANIES

Year-to-Date "Index" Summary

<u>Stock</u>			<u>6/30/18</u>	<u>12/31/17</u>	
<u>Symbol</u>	<u>Company</u>	<u>Headquarters</u>	<u>Price</u>	<u>Price</u>	<u>Percentage Change</u>
NBCT	Northwest Bancorporation, Inc.	Spokane	\$21.46	\$12.45	72.4%
IIBK	Idaho Independent Bank	Coeur d'Alene	14.90	11.52	29.3%
KTCC	Key Tronic Corporation	Spokane	7.58	6.82	11.1%
WTBFB	W.T.B. Financial Corporation	Spokane	378.50	354.00	6.9%
AVA	Avista Corporation	Spokane	52.66	51.49	2.3%
PCH	PotlatchDeltic Corporation	Spokane	50.85	49.90	1.9%
ITRI	Itron, Inc.	Spokane	60.05	68.20	-12.0%
HL	Hecla Mining Company	Coeur d'Alene	3.48	3.97	-12.3%
CLW	Clearwater Paper Corporation	Spokane	23.10	45.40	-49.1%
<hr/>					
HCINWI	Inland Northwest Index		296.10	317.30	-6.7%
SPX	Standard and Poor's 500 Index		2,718.37	2,637.61	3.1%
RUT	Russell 2000 Index		1,643.07	1,357.13	21.1%

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

HART COMPOSITE AND HART INDEX COMPANIES

Trailing Twelve Month "Index" Summary

Stock			6/30/18	6/30/17	
Symbol	Company	Headquarters	Stock Price	Stock Price	Percentage Change
NBCT	Northwest Bancorporation, Inc.	Spokane	\$21.46	\$12.00	78.8%
IIBK	Idaho Independent Bank	Coeur d'Alene	14.90	10.20	46.1%
WTBFB	W.T.B. Financial Corporation	Spokane	378.50	285.00	32.8%
AVA	Avista Corporation	Spokane	52.66	42.46	24.0%
PCH	PotlatchDeltic Corporation	Spokane	50.85	45.70	11.3%
KTCC	Key Tronic Corporation	Spokane	7.58	7.09	6.9%
ITRI	Itron, Inc.	Spokane	60.05	67.75	-11.4%
HL	Hecla Mining Company	Coeur d'Alene	3.48	5.10	-31.8%
CLW	Clearwater Paper Corporation	Spokane	23.10	46.75	-50.6%
<hr/>					
HCINWI	Inland Northwest Index		296.10	294.70	0.5%
SPX	Standard and Poor's 500 Index		2,718.37	2,423.41	12.2%
RUT	Russell 2000 Index		1,643.07	1,415.36	16.1%

Hart Capital Management, Inc. All rights reserved. This material is proprietary and may not be reproduced, transferred or distributed in any form without prior written permission from Hart Capital Management, Inc. Hart Capital Management, Inc. reserves the right at any time and without notice to change, amend, or cease publication of the information. It has been prepared solely for informative purposes. It is made available on an "as is" basis without warranty. From time

to time Hart Capital Management, Inc. may own any of the above listed securities. Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type.

The Index and Composite are unmanaged and cannot be invested in directly.



CAPITAL MANAGEMENT, INC.

© 2006, Hart Capital Management, Inc.